## 20-12097-scc Doc 1 Filed 09/10/20 Entered 09/10/20 07:37:39 Main Document Pg 1 of 12

Fill in this information to ide	tify the case:		
United States Bankruptcy Cou	for the:		
South	ern District of New York (State)		
Case number (if known):	,	napter	11

#### Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's Name	Century 21	Department Stores	LLC				
2.	All other names debtor used in the last 8 years		itores, Century 21 Sto Next Century	ores, C21 Store	s, Century 21 De	ept Stores, Cent	tury 21 Dep	t,
	Include any assumed names, trade names, and <i>doing</i> business as names							
3.	Debtor's federal Employer Identification Number (EIN)	<u>13-4144073</u>	3					
4.	Debtor's address	Principal place	of business		Mailing add of busines	dress, if differe s	ent from pr	incipal place
		22 Cortlandt Stre						
		Number	Street		Number	Street		
		5th Floor						
					P.O. Box			
		New York	NY	10007				
		City	State	Zip Code	City		State	Zip Code
						f principal ass lace of busine		rent from
		USA						
		County			Number	Street		
					City		State	Zip Code
5.	Debtor's website (URL)	www.c21stores.c	com					
6.	Type of debtor		including Limited Lia	bility Company	(LLC) and Limite	d Liability Partr	nership (LLF	?))
		☐ Partnership (	-		•	-		
		☐ Other. Specif						
		· 						
			· ·	-	•	· ·		•

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Century 21 Department Stores LLC

Case number (if known)

	within the last 8 years?  If more than 2 cases, attach a separate list.		District			When	MM/DD/YYYY  MM/DD/YYYY	Case number	
9.	Were prior bankruptcy cases filed by or against the debtor	☑ No ☐ Yes.	hapter 12  District			When		Case number	
					The deptor is a s 12b-2.	ыен сотр	any as deilhed in	i ilie Securilles EX	change Act of 1934 Kule
								icial Form 201A) v the Securities Ex	with this form.  change Act of 1934 Rule
				; I	Securities and E Exchange Act o	xchange ( f 1934. Fil	Commission acco	ording to § 13 or 19 to Voluntary Petit	5(d) of the Securities tion for Non-Individuals
				(	creditors, in acc	ordance wi	th 11 U.S.C. § 1	126(b).	K and 10Q) with the
					A plan is being f		•	etition from one o	r more classes of
							lure in 11 U.S.C.		or these documents du
				9	\$7,500,000, <b>and</b> sub-box is selec	l it choose ted, attach	es to proceed ur the most recent	balance sheet, sta	s) are less than  V of Chapter 11. If this atement of operations, of these documents do
	sub-box.				The debtor is a			• ,,	aggregate noncontingent
	to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second			! !	balance sheet, s	statement o	of operations, cas	sh-flow statement,	and federal income tax occedure in 11 U.S.C. §
	the first sub-box. A debtor as defined in § 1182(1) who elects	□ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and aggregate noncontingent liquidated debts (excluding debts owed to insiders of affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most sub-box is selected.							wed to insiders or
	A debtor who is a "small business debtor" must check	⊠ C	·		ck all that apply:				
	<b></b>	□ C	hapter 9						
о.	Bankruptcy Code is the debtor filing?		<i>k One:</i> hapter 7						
9	Under which chapter of the			0	<u>101631</u>				
		<u>h</u>		scou	ırts.gov/four-digi		ion System) 4-di association-naics		describes debtor. See
		□ In	vestment a	dvisc	or (as defined in	15 U.S.C.	§ 80b-2(a)(11))		
			vestment co 80a-3)	ompa	any, including he	edge fund (	or pooled investn	nent vehicle (as de	efined in 15 U.S.C.
		□Та	ax-exempt e	entity	(as described i	n 26 U.S.C	c. § 501)		
		В. С	heck all that	t app	oly:				
		⊠ N	one of the a	above	е				
			•		defined in 11 U		• ( )/		
			,	•	er (as defined in	,	**		
			•		ed in 11 U.S.C. efined in 11 U.S				
							J.S.C. § 101(51B	))	
					ness (as defined		• , ,,		
7.	Describe debtor's business	A. C	heck One:						

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Century 21 Department Stores LLC
Case number (if known)

	Name									
	business partner or an affiliate of the debtor?		District	Southern D	District of New York	When	09/10/2020			
	List all cases. If more than 1, attach a separate list.		Case n	umber, if known		_	MM / DD / YYYY			
11	. Why is the case filed in <i>this</i>	Check								
	district?	⊠ De im	btor has ha	d its domicile, pr		cipal place of business, or principal assets in this district for 180 days of this petition or for a longer part of such 180 days than in any other				
		⊠ A∣	bankruptcy o	ase concerning	debtor's affiliate, general pa	rtner, or partnership	is pending in this district.			
12	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	⊠ No □ Yes	Why doe ☐ It pos	s the property i	operty that needs immediate need immediate attention? to pose a threat of imminen	(Check all that apply	<i>(</i> .)			
					ally secured or protected fro	m the weather				
			☐ It ind	cludes perishable	e goods or assets that could le, livestock, seasonal goods	quickly deteriorate o				
			☐ Othe	r	•					
			Where is	the property?	November 200					
					Number Str	eet				
					City	Sta	zip Code			
			□ No	Insurance ager Contact name						
	Statistical and	administ	rative infor	Phone			_			
				mation						
13	. Debtor's estimation of available funds		s will be ava		ution to unsecured creditors. s are paid, no funds will be a	vailable for distributio	on to unsecured creditors.			
14	. Estimated number of creditors <sup>1</sup>	□ 10	49 -99 0-199 0-999		1,000-5,000 5,001-10,000 10,001-25,000	□ 25,001-56 □ 50,001-10 □ More that				

Debtor

<sup>&</sup>lt;sup>1</sup> The Debtors' estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.

Pa 4 of 12 Century 21 Department Stores LLC Debtor Case number (if known) 15. Estimated assets \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$500,001-\$1 million  $\boxtimes$ \$100,000,001-\$500 million ☐ More than \$50 billion 16. Estimated liabilities \$0-\$50,000 \$1,000,001-\$10 million □ \$500,000,001-\$1 billion \$50,001-\$100,000 П \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion \$100,001-\$500,000 П \$50,000,001-\$100 million \$10,000,000,001-\$50 billion \$500,001-\$1 million  $\square$ \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to WARNING --\$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of petition. debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. 09/10/2020 Executed on MM/ DD / YYYY x /s/ Norman R. Veit Jr. Norman R. Veit Jr. Printed name Signature of authorized representative of debtor **Chief Financial Officer and Chief Information Officer** × 18. Signature of attorney Date /s/ Lucy F. Kweskin 09/10/2020 Signature of attorney for debtor MM/DD/YYYY Lucy F. Kweskin **Proskauer Rose LLP** Firm name **Eleven Times Square** Street Number **New York** NY 10036 ZIP Code City (212) 969-3000 Ikweskin@proskauer.com Contact phone Email address 5114517 NY Bar number State

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Doc 1

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Ne	w York
(State)	
Case number (if known):	Chapter 11

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Southern District of New York for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Century 21 Department Stores LLC.

COMPANY	CASE NUMBER
Century 21 Department Stores LLC	20( )
L.I. 2000, Inc.	20( )
C21 Department Stores Holdings LLC	20( )
Giftco 21 LLC	20( )
Century 21 Fulton LLC	20( )
C21 Philadelphia LLC	20( )
Century 21 Department Stores of New Jersey, L.L.C.	20( )
Century 21 Gardens of Jersey, LLC	20( )
C21 Sawgrass Blue, LLC	20( )
C21 GA Blue LLC	20( )
Century Paramus Realty, LLC	20( )

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### UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	_ )	Chapter 11	
CENTURY 21 DEPARTMENT STORES LLC	) ) )	Case No. 20	()
Debtor.	) ) )		

#### **LIST OF EQUITY SECURITY HOLDERS<sup>2</sup>**

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest of the above-captioned debtor in possession (the "**Debtor**").

Check applicable box:

☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the debtor's equity interest.

☑ The following are the debtor equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address of Place	Kind/Class of Interest	Number of Interests Held
of Business of Holder		
C21 Department Stores Holdings LLC	LLC Membership Interest	100%
22 Cortlandt Street, 5 <sup>th</sup> Floor	_	
New York, NY 10007		

<sup>&</sup>lt;sup>2</sup> This list serves as the required disclosure by the Debtors pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of the date of commencement of the Chapter 11 Cases.

#### OMNIBUS WRITTEN CONSENT OF THE GOVERNING BODIES OF

L.I. 2000, Inc.
Century 21 Department Stores of New Jersey, L.L.C.
C21 GA Blue LLC
C21 Sawgrass Blue, LLC
Century 21 Gardens of Jersey, LLC
Century Paramus Realty, LLC
C21 Department Stores Holdings LLC
Century 21 Department Stores LLC
Giftco 21 LLC
Century 21 Fulton LLC
C21 Philadelphia LLC

September 8, 2020

The undersigned, constituting the required members of the board of directors or board of managers, as the case may be (as applicable, each, a "Governing Body" and, collectively, the "Governing Bodies"), of each of the entities referenced above (each, a "Company" and, collectively, the "Companies"), hereby consent to and approve the following actions and adopt the following resolutions pursuant to (as applicable) the organizational documents of the companies, the laws of the state of formation of each Company and the Second Amended and Restated Owners Agreement, dated as of April 4, 2017 (the "Owners Agreement"), by and among the Owners listed on the signature page of this written consent and the other parties thereto, as amended by that certain First Amendment, dated as of August 28, 2020:

**WHEREAS**, the Companies have engaged counsel and a financial advisor to provide advice to the Companies regarding their obligations to their respective creditors, employees, equity holders and other interested parties;

**WHEREAS**, each Governing Body has considered, among other things, presentations by the management and the financial and legal advisors of the Companies regarding the liabilities and liquidity situation of each Company, the strategic alternatives available to it and the effect of the foregoing on each Company's business;

WHEREAS, each Governing Body has considered the options available to the Companies, and have determined that, in their business judgment, it is advisable and in the best interests of the Companies, their creditors, employees, equity holders and other interested parties that each Company voluntarily file in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") a petition (a "Petition") for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and

WHEREAS, the Governing Body of Century 21 Department Stores of New Jersey, L.L.C., a New Jersey limited liability company ("C21 Department Stores NJ LLC"), desires to amend the Operating Agreement of C21 Department Stores NJ LLC in the form presented to such Governing Body on the date hereof (the "Operating Agreement Amendment") in order to

prevent any automatic dissolution of C21 Department Stores NJ LLC upon commencement of the foregoing chapter 11 cases.

**NOW, THEREFORE**, it is hereby:

#### **Commencement of Chapter 11 Case**

**RESOLVED**, that each Company is hereby authorized to execute and file on behalf of the Company in the Bankruptcy Court a Petition for relief under chapter 11 of the Bankruptcy Code.

**RESOLVED,** that any officer of each Company, including any chief executive officer, chief restructuring officer, chief financial officer, president, vice president, treasurer or secretary (each of the foregoing, individually, an "**Authorized Officer**" and, collectively, the "**Authorized Officers**") be and hereby is authorized, empowered and directed, in the name and on behalf of each respective Company, to execute and file in the Bankruptcy Court a Petition for relief under chapter 11 of the Bankruptcy Code.

**RESOLVED**, that each Authorized Officer be and hereby is authorized, empowered and directed, in the name and on behalf of each respective Company, to execute and file all petitions, schedules, motions, lists, applications, pleadings, declarations, affidavits and other accompanying papers (collectively, the "**First Day Motions**") and to seek entry of orders granting the relief sought in the First Day Motions and, in connection therewith, to employ and retain assistance of legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further acts and deeds that he or she deems necessary, proper or desirable in connection with, or in furtherance of, the petitions, the applications, or the bankruptcy cases of each Company, with a view to the prosecution of each such Company's chapter 11 case.

#### **Retention of Advisors**

**RESOLVED,** each Governing Body authorizes, directs and ratifies the Companies' hiring Proskauer Rose LLP, as counsel, to represent the Companies in their chapter 11 cases, subject to Bankruptcy Court approval.

**RESOLVED,** each Governing Body authorizes, directs and ratifies the Companies' hiring of Berkeley Research Group, LLC, as financial advisor, in connection with the Companies' chapter 11 cases, subject to Bankruptcy Court approval.

**RESOLVED,** each Governing Body authorizes, directs and ratifies the Companies' hiring of Stretto, as claims and noticing agent, in connection with the Companies' chapter 11 cases, subject to Bankruptcy Court approval.

**RESOLVED,** each Governing Body authorizes, directs and ratifies the Companies' hiring of Hilco Merchant Resources, LLC, as liquidation consultant, in connection with the Companies' chapter 11 cases, subject to Bankruptcy Court approval.

#### Amendment of Operating Agreement of Century 21 Department Stores of New Jersey, LLC

**RESOLVED**, the Operating Agreement Amendment for C21 Department Stores NJ LLC is hereby authorized, adopted and approved in all respects.

**RESOLVED**, that each of the Authorized Officers of C21 Department Stores NJ LLC and its sole member, L.I. 2000, Inc., be and hereby is authorized, empowered and directed, in the name and on behalf of such Companies, to execute the Operating Agreement Amendment and to take and perform any and all further acts and deeds that he or she deems necessary, proper or desirable in connection with the execution and delivery of such Operating Agreement Amendment.

#### **Principal Place of Business**

**RESOLVED**, that each Governing Body authorizes, directs and ratifies that the principal place of business of each Company be 22 Cortlandt Street, 5<sup>th</sup> Floor, New York, NY 10007.

#### General

**RESOLVED**, that any and all past actions heretofore taken by any Authorized Officer, any director, or any member of any Company, in the name and on behalf of such Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

[Signature Pages Follow]

Fill in this information to identify the case:	20 Entared 0	9/10/20 07:37:39	Main Document
Debtor name: Century 21 Department Stores LLC	Pg 10 01 12		
United States Bankruptcy Court for the: Southern District of New York			
Case number (If known):		Charle if this is	on amandad filina

#### Official Form 204

## Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or	Amount of unsecured claim  if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim				
	THE CIT CROUP BO POY 27009		and government contracts)	disputed	amount and dedu Total claim, if partially secured	ction for value of co Deduction for value of collateral or setoff [1]	Unsecured Claim		
1	THE CIT GROUP, PO BOX 37998, CHARLOTTE, NC, 28237	kathy.show@cit.com	Trade				\$ 5,935,975.31		
2	PHILLIPS VAN HEUSEN CORP., P.O. BOX 532513, ATLANTA, GA, 30353- 2513	JessicaHoffman@PVH.COM	Trade				\$ 4,769,123.45		
3	G-III LEATHER FASHIONS, PO BOX 29242, NEW YORK, NY, 10087	ddeserio@g-iii.com	Trade				\$ 4,154,816.86		
4	WELLS FARGO, PO BOX 842665, BOSTON, MA, 02284-2665	Almarie.D.Maxwell@wellsfargo.com	Trade				\$ 3,330,659.56		
5	ROSENTHAL & ROSENTHAL , PO BOX 88926, CHICAGO, IL, 60695-1926	TTorian@rosenthalinc.com	Trade				\$ 3,283,069.09		
6	PEERLESS CLOTHING INT, 200 INDUSTRIAL PARK RD, ST ALBANS, VT, 5478	RoseM@peerless-clothing.com	Trade				\$ 1,429,291.90		
7	ADIDAS AMERICA INC., DEPT CH 19361, PALATINE, IL, 60055-9361	kay.oliver@adidas-group.com	Trade				\$ 1,184,130.73		
8	DELTA GALIL USA, PO BOX 870014, KANSAS CITY, MO, 64187-0014	carly.buchwald@us.deltagalil.com	Trade				\$ 1,091,979.05		
9	MICHAEL KORS USA, PO BOX 732670, DALLAS, TX, 75373-2670	robyn.forbes@michaelkors.com	Trade				\$ 1,038,396.66		
10	ZARA USA INC, 500 5TH AVE SUITE #400, NEW YORK, NY, 10110	diegofe@inditex.com	Trade				\$ 908,513.84		
11	FITCH INC., PO BOX 7247-6130, PHILADELPHIA, PA, 19170-6130	kevin.schmidt@fitch.com	Operating Expense				\$ 853,960.38		
12	MILBERG FACTORS, 99 PARK AVENUE, NEW YORK, NY, 10016	OWong@milfac.com	Trade				\$ 790,176.46		
13	STERLING NATIONAL, PO BOX 75359, CHICAGO, IL, 60675-5359	floayza@snb.com	Trade				\$ 789,585.22		
14	HANESBRANDS, INC., 21692 NETWORK PLACE, CHICAGO, IL, 60673-1216	Ann.Mciver@hanes.com	Trade				\$ 783,855.83		
15	HADDAD BRANDS, 131 DOCKS CORNER ROAD, DAYTON, NJ, 8810	samh@haddad.com	Trade				\$ 649,755.05		

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim  Gorlelandie 1t2ade  debts, bank loans, professional services,	claim is contingent,	if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to				
			and government contracts)	disputed	Total claim, if partially secured	Deduction for value of collateral or setoff [1]		Unsecured claim	
16	THEORY LLC, PO BOX 338, Hewlett, NY, 11557	paula.stallone@theory.com	Trade				\$	570,447.40	
17	GREAT AMERICAN BEAUTY, INC., 124 N SWINTON AVENUE, DELRAY BEACH, FL, 33444	jchacon@gabinc.net	Trade				\$	542,866.05	
18	HILLDUN CORP. , 225 W. 35TH STREET, NEW YORK, NY, 10001	Jaime@hilldun.com	Trade				\$	520,747.90	
19	IMPACT TECH, INC., 223 E. DE LA GUERRA STREET, SANTA BARBARA, CA, 93101	notification@app.impact.com	Operating Expense				\$	512,598.67	
20	PUMA NORTH AMERICA, PO BOX 74007020, CHICAGO, IL, 60674	mia.crawford@puma.com	Trade				\$	455,572.62	
21	LEVI'S, LEVI STRAUSS & CO., ATLANTA, GA, 30384-8831	nzimmerman@levi.com	Trade				\$	437,389.59	
22	GI KBS CORPORATION, 1575 HENTHORNE DRIVE, MAUMEE, OH, 43537	tlime@kbs-services.com	Operating Expense				\$	432,237.72	
23	NIKE INC., 7932 COLLECTIONS CENTER DR, CHICAGO, IL, 60693	Franck.miternique@nike.com	Trade				\$	431,046.35	
24	COLE HAAN, P.O. BOX 6007, BOSTON, MA, 02212-6007	randee.lewis@colehaan.com	Trade				\$	423,162.10	
25	UNITED PARCEL SERVICE, PO BOX 7247-0244, PHILADELPHIA, PA, 19170- 0001		Operating Expense				\$	403,552.49	
26	MAKE-UP ART COSMETICS, INC., PO BOX 223491, PITTSBURGH, PA, 15251- 2491		Trade				\$	394,585.77	
27	DEPOSCO, INC., DEPT LA 24078, PASADENA, CA, 91185-4078	accounting@deposco.com	Operating Expense				\$	379,520.17	
28	DIRECT ENERGY BUSINESS, P.O. BOX 70220 , PHILADELPHIA, PA, 19176-0220	N/A	Operating Expense				\$	375,933.01	
29	WHITE OAK COMM, PO BOX 100895, ATLANTA, GA, 30384-4174	agoldsmith@whiteoakcf.com	Trade				\$	353,537.10	
30	HFC PRESTIGE PRODUCTS, INC, 28740 NETWORK PLACE, CHICAGO, IL, 60673-1287	kathleen_dempsey@cotyinc.com	Trade				\$	352,929.95	

Debtor Name Century 21 Department Stores LLC  United States Bankruptcy Court for the: Southern District of New York  (State)	Fill in this information to identify the case and this filing:						
	Debtor Name Century 21 Department	Stores LLC					
(State)	United States Bankruptcy Court for the:	Southern District of New York					
Case number (If known):	Case number (If known):	(State)					

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

	I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
$\boxtimes$	Other document that requires a declaration List of Equity Security Holders
I ded	clare under penalty of perjury that the foregoing is true and correct.
Exe	cuted on  09/10/2020  /s/ Norman R. Veit Jr.
	MM/ DD/YYYY Signature of individual signing on behalf of debtor
	Norman R. Veit Jr.
	Printed name
	Chief Financial Officer and Chief Information Officer

Position or relationship to debtor